

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited			
Name of Issuer TK Gr Date Submitted 07/01/	roup (Holdings) Limite /2014	ed		
I. Movements in Authorised Share Ca				
1. Ordinary Shares				
(1) Stock code : <u>02283</u> Desc	eription:	TK GROU	JP HLDG	
Open balance upon listing on 20 December 2013 (see remark*)	No. of ordinary shares	Par value (State currency) HK\$0.10	Authorised share capital (State currency) HK\$200,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00	
(2) Stock code : N/A Desc	eription:	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/12/2013

HK\$200,000,000.00

2. Preference Shares					
Stock code : N/A	Description :	otion: N/A			
	No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth				
Increase/(decrease)					
Balance at close of the month					
3. Other Classes of Shares					
Stock code : N/A	Description :	N/A	Α		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth				
Increase/(decrease)					

currency):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Open balance upon listing on 20 December 2013					
(see remark*)	800,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	800,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 29 November 2013 Ordinary shares (Note 1) 2. N/A (1 /)	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date Movement during the month (damm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed I. Share Option Scheme adopted on 29 November 2013 Ordinary shares (Note I) 3. N/A (/ /) shares (Note I) 4. N/A (/ /) shares (Note I) Total A. (Ordinary shares) (Other class) (Preference shares) (Other class) (N/A Total funds raised during the month from exercise of	Particulars of share					No. of new shares of	No. of new shares of
Approval date							
Content dating the month from exercise of Cancel led Lapsed							
Content Cont			Movement duri	ng the month		thereto	as at close of the month
I. Share Option Scheme adopted on 29 November 2013				<u> </u>		-	
1. Share Option Scheme adopted On 29 November 2013 Ordinary shares NIL NIL							
Scheme adopted on 29 November 2013		Granted	Exercised	Cancelled	Lapsed		
On 29 November 2013							
Total A. (Ordinary shares NIL	Scheme adopted						
Ordinary shares NIL	on 29 November						
(Note 1) 2. N/A (2013						
(Note 1) 2. N/A (Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) 4. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Other class) (Other class) N/A (Other class) N/A (Other class) N/A							
(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) 4. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Note 1) (Preference shares) (Other class) (Other class) (Other class) (N/A (Other class) (N/A) (Other class)	(11010-1)						
(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) 4. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Note 1) (Preference shares) (Other class) (Other class) (Other class) (N/A (Other class) (N/A) (Other class)	2. N/A						
(Note 1) 3. N/A (/ /)	2.17/1						
(Note 1) 3. N/A (/ /)							
(Note 1) 3. N/A (/ /)							
(Note 1) 3. N/A (/ /)	(/ /)						
3. N/A (/ /) shares (Note 1)				-			
Content of the cont	(Note 1)						
Content of the cont							
shares (Note 1) 4. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	3. N/A						
shares (Note 1) 4. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of							
shares (Note 1) 4. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) 4. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A Total funds raised during the month from exercise of	(/ /)						
(Note 1) 4. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A Total funds raised during the month from exercise of N/A	shares						
4. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	I						-
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	(11010-1)						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	4 N/A						
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(/ /)						
Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A				-	-		
(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of $\overline{N/A}$	(Note 1)						
(Other class) $\overline{N/A}$ Total funds raised during the month from exercise of			То				
Total funds raised during the month from exercise of	(Preference shares)						
				(0	Other class)	N/A	
options (State currency)	Total funds raised de	uring the mo	nth from exercis	se of	NI/A		
	options (State currence	ey)			1 N / A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock and (if listed)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u>. </u>				
3. N/A	 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	<u>. </u>				
+. IVA	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		<u> </u>		$\frac{\text{NIL}}{\text{prence shares)}} \frac{\text{NIL}}{\text{N/A}}$ $(\text{Other class}) \frac{\text{N/A}}{\text{N/A}}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the Over-allotment Option under the Company's		
Global Offering, up to an aggregate of 30,000,000 additional		
new Shares may be allotted.		
For details, please refer to the Prospectus dated 11 December 2013 shares (<i>Note 1</i>)	Nil	30,000,000
2. N/A		
shares (Note 1)		
stidics (Note 1)		
3. N/A		
shares (Note 1)		-
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable ___ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

				or mann.	Doai	u and OLM no	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/4
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N T/A
						N/A	<u>N/A</u>

		For Main		and GEM lis	
				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
				pursuant thereto	pursuant thereto as at
	Type of Issue				close of the month
	Type of issue				
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / / (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordinary	shares) NIL	
		(Preference	shares	N/A	
		(Otne	r class)) <u>IN/ A</u>	
				NIII	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1		
			(2		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
	otal increase / (decrease) in other classes of shares du			N/A	
(T	These figures should be the same as the relevant figur	es under II above ("Movements in l	ssued .	Share Capital	!").)

Remarks (if any):	
* The shares of TK	Group (Holdings) Limited were listed on the Main Board of The Stock Exchange
of Hong Kong Lin	nited on 20 December 2013
Submitted by:	Tricor Investor Services Limited
F71. 1	
Title:	Hong Kong Branch Share Registrar
(Director, So	ecretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.